



FINNISH GAME INDUSTRY

SALARY SURVEY 2022 RESULTS AND CONCLUSIONS

GAME MAKERS OF FINLAND www.peliala.fi



GAME MAKERS OF FINLAND



- Game Makers of Finland is the world's first union for the people who work in game industry
- Founded officially in December 2017
- Covering over 10 % of the industry employees
- Labour Union with an unemployment fund
- Mission is to develop, support and assist everyone in the game industry
 - And to promote the general well-being, stability and healthy growth
- Vision is to add transparency, equality and diversity to the industry
- Achievements:
 - Created a recommendations for the salaries in the industry
 - Bringing up issues: working hours, discrimination, crunching, coping, mental health, compete agreements, diversity, employer responsibilities
- Salary survey is a yearly study since 2018
 - Survey is open for everyone, not only for the members





THE FINNISH GAME INDUSTRY

- Around 4 000 employees and 220 companies (the Finnish population is 5,5 million)
 - 28 % are from abroad
 - 22 % are female
 - Turnover over 3 billion euros
 - 98 % comes from the export
 - Larger than movies, tv and music industries
- Strong investment on education
 - Building an equal and fair working culture starts from school
 - Around 50 schools in Finland offering games education
- Modern and new industry with growing problems
 - We want to ensure that the industry stays healthy and to create the best practices
- Challenges:
 - Lack of senior level employees
 - Funding
- Strengths
 - Community
 - Creativity
 - Increased focus on business and monetization









GAME MAKERS OF FINLAND SURVEY RESULTS

A TYPICAL GAME MAKER IS:

- ✓ BORN IN 1990
- ✓ BACHELOR'S DEGREE IN COMPUTER SCIENCE
- ✓ FULL-TIME JOB
- ✓ WORKS AND LIVES IN CAPITAL AREA
- ✓ PROGRAMMER OR ARTIST
- ✓ SALARY 4 100 € / AVERAGE MONTH



Based on GMoF



BACKGROUND INFORMATION

EMPLOYMENT SITUATION

80 % are working on a permanent full-time position 6 % in a temporary full-time position

SUBORDINATES

59 % does not have subordinates

29 % does not have subordinates, but their duties include supervising or delegating work

12 % have subordinates

POSITION

41 % are working in mid-level

13 % are in lead position

26 % are seniors

13 % are juniors

4 % are leads

NATIONALITY

73 % Finnish

4 % Russian

3 % British

3 % American

2 % French

2 % Belgian

Education	% All
DOCTORAL DEGREE	1 %
MASTER'S DEGREE	21 %
BACHELOR'S DEGREE	56 %
VOCATIONAL SCHOOL	11 %
HIGH SCHOOL	9 %
OTHER TRAINING	2 %





SALARY

Salary	Average eur/month	Median eur/month	N
All	4136 (4103)	3790 (4000)	228
Male	4420 (4402)	3900 (4350)	149
Female	3614 (3612)	3300 (3528)	66
Others	3522 (3062)	3620 (3025)	13

Salaries have been risen moderately of around one hundred euros since the last Salary Survey. The median gap between male and female salaries has decreased (800 \rightarrow 600).

SALARY INCREASE background reasons: 35 % got general increase, 28 % got personal related rise and 21 % started on a new position or duty under the same employer. Significant increase difference: 30 % changed the employer (19 % 2021).

43 % has got **INCENTIVE BONUSES** in the past 12 months, average amount 11 400 € or 23 % of the yearly income.

68 % GOT INCREASE OF SALARY





SALARY VS. POSITION

SALARY	Average eur/month*	Median eur/month*
Lead	5253 (5019)	5000 (5000)
Senior	4463 (4610)	4400 (4550)
Mid-level	3722 (3509)	3500 (3537)
Junior	2503 (2482)	2363 (2500)

CHANGES

Senior wage level has decreased, others increased for around 100-200 €. Work experience in industry has bigger effect on the salary levels again, except for the mid-levels.

SALARY VS. WORKING EXPERIENCE

SALARY	Average eur/month*	Median eur/month*
Over 10 years	5117 (4870)	4500 (4600)
6 – 9 years	3684 (4142)	3500 (4010)
3 – 5 years	3432 (3080)	3300 (2925)
Less than 3 years	2480 (2410)	2600 (2500)

SALARY VS. WORKING EXPERIENCE IN GAME INDUSTRY

Average eur/month*	Median eur/month*
5816 (5548)	5350 (5500)
4985 (4226)	4367 (4100)
3544 (3832)	3500 (3700)
3276 (2950)	2900 (2700)





SALARY VS. COMPANY SIZE

Salary	Average eur/month	Median eur/month	N
< 50 employees	3539 (3860)	3450 (3400)	96
51 – 150 employees	4849 (4140)	4400 (4200)	67
> 150 employees	4086 (4321)	3900 (3785)	61

Total of 45 different game studios mentioned.

SALARY VS. LOCATION

Salary	Average eur/month	Median eur/month	N
Metropolitan	4103 (4293)	3900 (4145)	152
Outside metropolitan	3852 (3250)	2995 (2725)	36





SALARY VS. EDUCATION

SALARY	Average eur/month	Median eur/month
Master's degree	4743 (4435)	4396 (4300)
Bachelor's degree	3886	3500
Vocational	4127 (4052)	4000 (4000)
High school	4277	4125







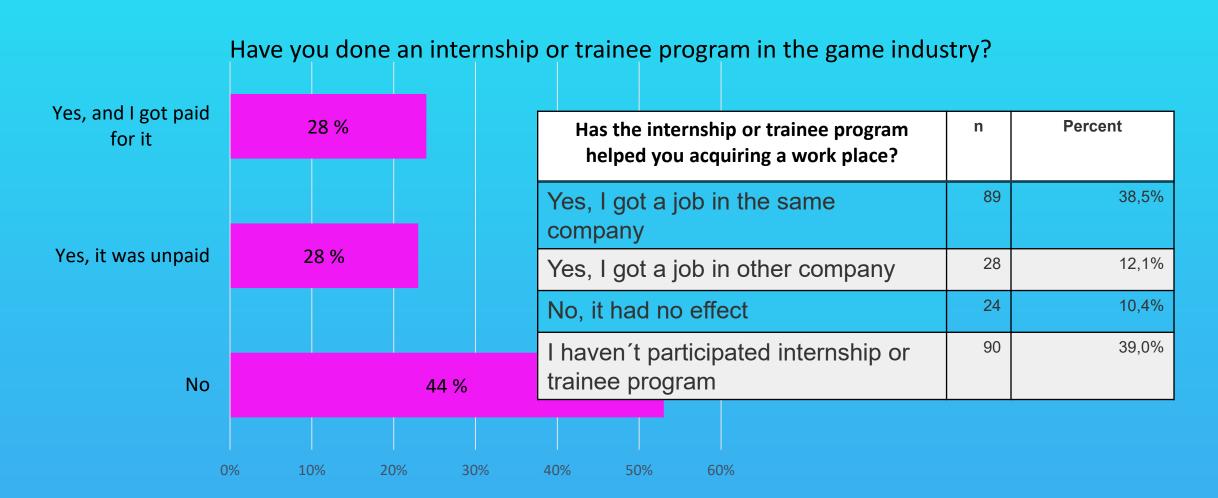
SALARY VS TASK CATEGORY

	Average	Median
	eur/month	eur/month
Artist	3287 (3710)	3027 (3512)
Developer/programmer	3985 (4275)	3850 (4200)
Designer	4130 (4040)	4075 (3713)
Producer	4655 (4531)	3700 (4250)
QA	3530	3400
Mar & Com	5204	3500

Respondents
described
themselves:
19 % designers
19 % artists
27 % programmers
22 % developers



INTERNSHIPS







SAID ABOUT: INTERNSHIPS

EXPERIENCES:

- I did my trainee period in my friend's small company that made mobile games.
- I got a job at the company I interviewed in, but not right away. I had to work elsewhere for a few months before getting hired
- No game industry work specifically. Internship for software company lead to permanent position.
- Unpaid internship in a company that did not provide any guidance during the internship, you were expected to work like any other employee but without pay.
- During my internship I was essentially a full employee actively developing content for a commercially released game as an equal alongside older developers, but I did not get paid for this work

INTERNSHIP / TRAINEE PLACES:

- Game company
- Saranen GamePro Programme
- Own / friends company
- University / school
- IT company
- Talentgate
- Work trial opportunity





STABILITY

	n	Percent
I want to continue working at my current job	122	54 %
I have considered switching to another game company	64	28 %
I have decided to switch to another game company	16	7 %
I have considered to quitting working in the game industry	15	7 %
I have decided to quit working in the game industry	0	0 %
None of the above	2	1 %
Something else, please specify	8	5 %

Small company workers (>49), 53 % want to continue working at their current job. 52 % in the mid-size companies (50-149) and 56 % in the biggest companies agree.

5 % of the big company workers have considered to quit working in the game industry, 9 % mid-size and 5 % in the small companies.



TOPIC: WELL-BEING

STRESS

13 % feels stressed and overloaded continuosly

58 % feels it occasionally

25 % feels stressed hardly ever

COPING

16 % have been worried about own or co-workers coping and well-being continuosly 59 % have been worried about it occasionally

WORKLOAD

7 % feels that their workload is constantly too large

31 % feels that it's occasionally too large

57 % feels that the workload is suitable

CRUNCHING AND OVERTIME

Crunching is largely doomed and sometimes mixed with overtime. 43 % do not work overtime. Overtime is compensated evenly either working hours act / collective agreement or without raises as pay or time-off 1:1.



"Only" 3 % crunches very often

53 % never crunches

21 % crunches sometimes





SAID ABOUT: WELL-BEING

CRUNCHING:

- We take work life balance seriously and as a producer I plan and schedule so that my team does not need to crunch.
- Sign of bad management and planning.
- Crunching suck, and a good product is not worth the collective loss of mental well-being.
- Depends heavily on the project phase, expect more actual crunch to happen towards shipping phase.

COPING

- I have had unhealthy relations with HR and managers so that they have caused me burnout.
- Mental health sick leave is a valid sick leave. Latest employer had mental health services available to the employees too.

WORKLOAD

- Workload is very uneven between employees.
- Even in a company that highly values employee mental health, since games are a labour of love and passion, people do end up pushing themselves too far.

